



LAMBTON LOCOMOTIVES TRUST

Outlook

for the

Lambton Locomotives Trust

www.lambtonlocomotivetrust.com

Lambton Locomotives Trust

Where we are now


- **Custodians of two unique Ex-LH&JC Locomotives**
 - No.29, operational
 - No.5, beginning restoration/heavy overhaul
- **Representatives of the Lambton, Hetton, and Joicey Collieries.**
 - Its history, Its legacy, its People, some of its former assets (those above and others).
- **Steady annual revenue**
 - Circa £5k per annum
- **A group of enthusiasts**
 - Dedicated, long-standing, loyal, and passionate about our locomotives
 - But..... An ageing group

Lambton Locomotives Trust

Officialdom

THE LAMBTON LOCOMOTIVES TRUST LTD

Charity number: 1121489

 Charity reporting is overdue by 15 days

- [Charity overview](#)
- [What, who, how, where](#)
- [Governance](#)
- [Trustees](#)
- [Financial history](#)
- [Accounts and annual returns](#)
- [Governing document](#)
- [Contact information](#)

Registration history:	05 November 2007: Standard registration
Organisation type:	Charitable company
Other names:	No other names
Company number:	04550331
Gift aid:	Not recognised by HMRC for gift aid
Other regulators:	No information available
Policies:	Risk management Volunteer management
Land and property:	This charity does not own and/or lease land or property

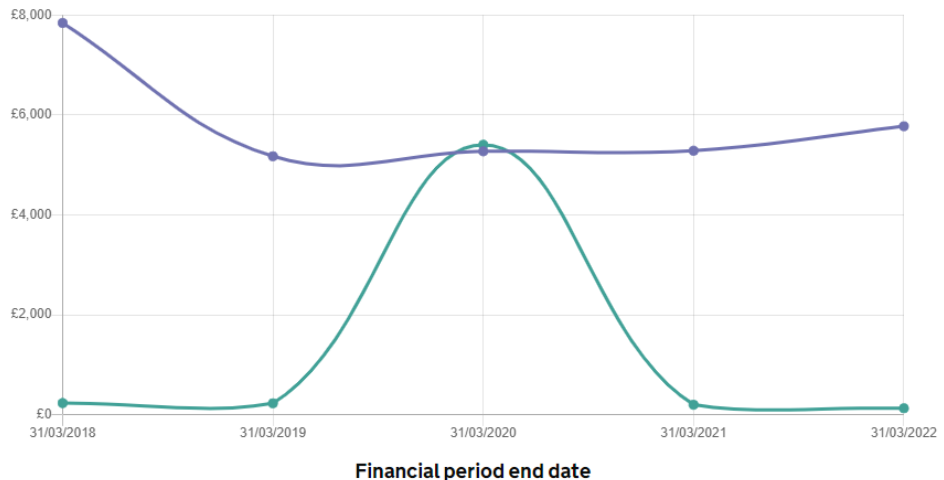
Lambton Locomotives Trust

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	Income / Expenditure	31/03/2018	31/03/2019	31/03/2020	31/03/2021	31/03/2022
<input checked="" type="checkbox"/>	Total gross income	£7.84k	£5.17k	£5.27k	£5.28k	£5.77k
<input checked="" type="checkbox"/>	Total expenditure	£237	£233	£5.40k	£204	£134
<input checked="" type="checkbox"/>	Income from government contracts	N/A	N/A	N/A	N/A	N/A
<input checked="" type="checkbox"/>	Income from government grants	N/A	N/A	N/A	N/A	N/A

Lambton Locomotives Trust

Status Quo: What will happen if nothing changes?

- Will Trust funds and income be enough to overhaul No.29 in 2028/9?
 - Will Trust funds and income be enough to Restore No.5?
 - Can we do both at the same time?
 - What happens if we do neither?
 - What happens if one of our locomotives has a major failure?
 - Will we have the resources, and the manpower to do any of the above?
-
- **Membership will dwindle, income will reduce.**

20th Century trust, in a 21st century environment, looking after old-fashioned locos in an old-fashioned way.

Lambton Locomotives Trust Challenges

- **Repeated comments about**

“not able to apply for membership”

“I want to donate, but how?”

“Don’t hear much about what is going on with the locos.”

“what's happening to No.5?”

“Is No.5 getting scrapped?”

“I’m told No.5 is getting put on a plinth and a replica made.”

Lambton Locomotives *Learning* Trust - What could it be?

- ***Sustainability.*** Moving towards a trust that helps with development of next generation enthusiasts, steam engineers, and STEM Activities, etc.
- ***Teaching.*** About the LH&JC, what it was, what it did for the community, what we still have with us today.
- ***Collaborations.*** With other local and like-minded trusts/associations, such as NELPG, Tanfield, Hetton 200, LCLT etc.
- ***Improve chances of Lottery Funding. Show what our trust gives back to the community.***

Lambton Locomotives *Learning* Trust - How would we do it?

- **Regular (two-way) communication**
 - Covering traditional methods, modern social media and our internet page
- **Increased media coverage of the trust**
- **IMechE activities, talks etc.** (*An evening with Mr Cubitt.....*)
- **Getting loco(s) out and about more**
 - Can we make more aware that No.29 is available for hire? No.29 is a unique, and marketable asset.
 - Is working on the NYMR during the summer season a practical proposition?
- **Help other groups / charities,**
 - connect with younger enthusiasts. School activities, STEM mutually beneficial activities
- **Revenue streams,**
 - more members, tiered membership, donations, gift aid, etc.

Lambton Locomotives *Learning* Trust - S&D 2025

Something to bear in mind?

- **Golden opportunity to showcase the trust,**
 - by involvement? People, advertising, activities?
 - Sending No.29- to whatever S&D 2025 come up with?
Hopetown for brake van rides?
- No.5 (probably) won't be ready in time, but what would need to be done in the interim on 29 if we do commit to involvement?

Lambton Locomotives *Learning* Trust - Funding

Heritage Lottery HLF/NLHG

- A 'plaster' but not a solution
- A springboard to getting the trust sustainable
 - Self-sufficient funding of the normal operation of the trust, i.e. enough to keep one (or both) locomotives in steam.
- Used to overhaul No.5, but we've got to show how this will justify the grant
 - What will we do with No.5?
 - Will our activities be sustainable?
 - What resources will we engage?
 - Is there a way we can do this green? Can our green activities outweigh what comes out the chimney?
- NLHG offers funding at two levels:
 - £10,000 to £250,000
 - £250,000 to £10million

Alternatives (or supplements)

- PRISM, Transport Trust, Worshipful Companies and Guilds, (and others).
- Our own fundraiser (may need to do this to compliment the HLF anyway)

Lambton Locomotives *Learning* Trust - Who else has already done this?

- **Locomotive Conservation and Learning Trust** - awarded £954,900 from the Heritage Lottery Fund (HLF) to finally restore the 1889 .
- **Darlington Borough Council** - S&DR awarded over £3m from National Lottery Heritage Fund (NLHG/NLHF)
- **Peak Rail** - Peak rail plc to receive £114,000 from second round of the government's culture recovery fund (CRF)
- **NELPG** - £123,842 of COVID-19 recovery funding for vital restoration works to historic tank engine 'Joem'. (National Heritage Memorial Fund – NHMF)





Dr Simon Thurley CBE, Chair of the National Heritage Memorial Fund said: "This steam locomotive is a fitting example of the rich steam and railway heritage of the north east and we at the National Heritage Memorial Fund are pleased to award this Cultural Assets Fund grant"

A grant of £123,842 from the Cultural Assets Fund element of [NHMF's COVID-19 Response Fund](#) will go towards the restoration of the train's* boiler. The £20m Cultural Assets Fund has been made available by DCMS to safeguard nationally important heritage assets within England.

**Lazy media writing; we all know it's a locomotive. Sorry.*

Lambton Locomotives *Learning* Trust - Where do we sit towards an application now?

Heritage lottery (cont.)

- Four investment principles guide grant decision making under the 10-year strategy, Heritage 2033:
 - Saving heritage..... 
 - Protecting the environment..... 
 - Inclusion, access and participation 
 - Organisational sustainability 

Lambton Locomotives *Learning* Trust - Changes towards achieving funding

1. “Saving heritage”

- We cover this now (to a degree); we have two locos that have spent more time in our care than their working lives
- But how do we sustain ‘saving heritage’?
 - Conservation/preservation of methods, techniques, and skills,
 - Historically significant repairs etc. Not just those from working life, but post preservation mods etc.

2. “Protecting the environment”

- Tricky one for a steam loco, but possible, how do we demonstrate reduced carbon footprint, what positives do we have that outweigh the pollution? Others have done it, so how can we?

3. “Inclusion, access and participation” - *Needs to be our primary focus. Answers points 1 and 4*

- Show how we welcome all members.
- Show our trust uses multiple communication channels to circumvent communication problems?
- Make it easy for people to get involved if they want to (*we do get enquiries through the Facebook page in this respect*)

4. “Organisational sustainability”

- ‘New blood’
- STEM activities, IMechE activities, target next generation enthusiasts, in a way that appeals.
- Teaching of the skills in point 1

Lambton Locomotives Trust

Addendum

“Saturday, 17th February marked the first step in a renaissance for the Lambton Locomotives Trust.

A ‘meeting of minds’ with at least twenty active Lambton Locomotive Trust members took place today on Teesside. *(it was intended to be presented online at the same time too, but multitasking was beyond the presenter!)*

With an excellent, objective and perceptive presentation by Paul Metcalfe on the issues and challenges that the Trust must address, a constructive and positive discussion ensued.

The decision was made to hold an Annual General Meeting on March 23rd, elect officers to posts, provide a concise, regular and sustained communications feed and embed policies embracing Inclusion, Access and Participation.

Altogether, an encouraging new beginning.”